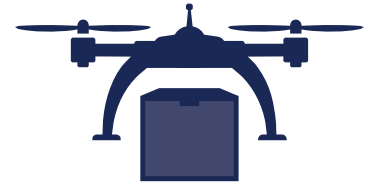


Drones will deliver benefits to Australian businesses, consumers and communities



BENEFITS FOR LOCAL BUSINESSES

Grow retail sales in Australia by

\$2.2 billion

of which **\$750 million** could accrue to **small businesses** in Australia in 2030



Reduce delivery costs for businesses by up to

\$800 million

per year by 2030.*

Delivery costs for some items such as takeaway food could fall in the long term by up to

80-90%



Expand the reach of delivery businesses by up to

4X as many consumers

by bringing more households into range



BENEFITS FOR CONSUMERS

Save **180-200 million hours** for consumers in 2030 by replacing customer pick-up journeys, as well as **delivery times** that are

60-70% faster

than today's methods



Save consumers

\$310-350 million

per year in **reduced delivery costs by 2030.***

Delivery costs for some items such as takeaway food could fall over the long term by up to

80-90%



Expand choice for consumers by giving them access to up to

4X as many merchants

by bringing more retailers within delivery range of their home or workplace



BENEFITS FOR SOCIETY

Reduce traffic congestion

by replacing

2.3 billion

vehicle kilometres

each year. This could also

avoid up to **5,100 road**

accidents each year



Reduce annual

CO₂ emissions by

500,000-550,000

tonnes due to fewer road

vehicle deliveries. This is

equivalent to the carbon

storage of **16-18 million trees**



* Assumes consumers receive a fee decrease that is proportional to the reduction in underlying costs
All dollar figures are in 2020 Australian dollar term